

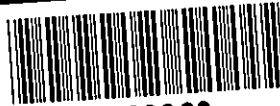
26 April 2007

Office of International Corporate Finance  
Division of Corporation Finance  
Securities and Exchange Commission  
450 Fifth Street, NW  
Washington D.C. 20549-0302  
United States of America

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OFFICE OF INTERNATIONAL  
CORPORATE FINANCE



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Dear Sir

*Nedcor*

SUPPL

**Nedbank Group Limited**

**Issuer No. 82-3893**

**Information Submitted Pursuant to Rule 12g3-2(b)**

**SUPPLEMENTAL INFORMATION**

The following information is being furnished to the Commission on behalf of NEDBANK GROUP LIMITED in order to maintain such foreign private issuer's exemption from registration pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

We hereby attach a copy of an announcement which has been released on SENS regarding the Nedbank Group Limited – credit ratings from Moody's.

Should you have any queries, please do not hesitate to contact me on 27 11 294-9107.

Yours faithfully

*JK*

**Jackie Katzin**  
Assistant Group Secretary

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*B*

MAY 03 2007

THOMSON  
FINANCIAL

cc **Jonathan K Bender, Esq**



**NEDBANK**  
GROUP

*du 5/2*

OFFICE OF THE GROUP SECRETARY

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Nedbank Group Limited Reg No 1966/010630/06

Directors: Dr RJ Khoza (Chairman) Prof MM Katz (Vice-chairman) ML Ndlovu (Vice-chairman) TA Boardman (Chief Executive) CJW Ball MWT Brown TCP Chikane BE Davison N Dennist MA Enus-Brey Prof B de L Figaji RM Headt JB Magwaza ME Mkwana CML Savage GT Serobe JH Sutcliffe (†British) Company Secretary: GS Nienaber 30.11.2006

A Member of the OLD MUTUAL Group

NEDBANK GROUP LIMITED  
(Incorporated in the Republic of South Africa)  
Registration number: 1966/010630/06  
JSE share code: NED  
NSX share code: NBK  
ISIN: ZAE000004875

PRESS RELEASE: MOODY'S ANNOUNCES BANK RATING ACTIONS FOR  
SOUTH AFRICA RESULTING FROM IMPLEMENTATION OF JDA AND BFSR  
METHODOLOGIES

New York, April 24, 2007 -- Moody's Investors Service today published the rating results for banks in South Africa as part of the application of its refined joint default analysis (JDA) and updated bank financial strength rating (BFSR) methodologies.

The ratings for Nedbank Limited are as follows:

- The BFSR remains unchanged at C (stable outlook).
- The Global Local Currency Deposit has been upgraded to Aa3/Prime-1 from A1/Prime-1.
- The Foreign Currency Deposit Ratings remain unchanged at Baal/Prime-2, and are constrained by the country ceiling.
- The National Scale ratings have been upgraded to Aa1.za/Prime-1.za from Aa2.za/Prime-1.za.

Limassol  
Mardig Haladjian  
General Manager  
Financial Institutions Group  
Moody's Investors Service Cyprus Limited

*END*